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S.D. SEC. of STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Henry School District 14-2
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates,
Series 2006
3. Date of issue: March 15, 2006
4. Purpose of issue: Capital improvements to school facilities
5. Type of bond: Capital Outlay Certificate
6. Principal amount and denomination of bond: \$770,000; \$5,000
7. Paying dates of principal and interest:
Principal: January 1, 2008 through 2026.
Interest: January 1 and July 1, commencing January 1, 2007

over

02/13/06

10.00.00

8. Amortization schedule:

10.00.00

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2008	\$25,000*	3.70%
2009	30,000	3.70
2010	30,000*	4.00
2011	30,000*	4.00
2012	30,000	4.00
2013	35,000*	4.15
2014	35,000*	4.15
2015	35,000	4.15
2016	35,000*	4.35
2017	40,000*	4.35
2018	40,000	4.35
2019	45,000*	4.50
2020	45,000*	4.50
2021	45,000	4.50
2022	50,000*	4.70
2023	50,000*	4.70
2024	55,000*	4.70
2025	55,000*	4.70
2026	60,000	4.70

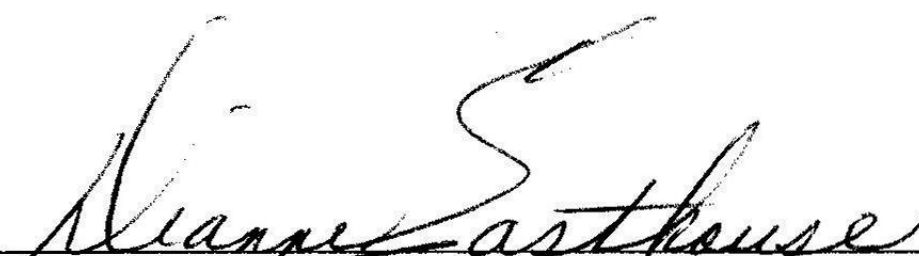
*Mandatory sinking fund payments.

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$420,990.44

This is to certify that the above information pertaining to Henry School District 14-2 is true and correct on this 15th day of March, 2006.

By: 
Its: Business Manager